

What to bring



You may need the following items when you visit us.

- Your PAYG payment summaries (group certificates) or statement of earnings
- Government payment summaries (eg. pension, austudy, newstart allowance etc)
- Interest and dividend income
- Other income eg. Income from managed funds, business income, partnership income, rental income or capital gains details
- Receipts or details of work related deductions
- Dependent spouse and children details
- Spouse income for Medicare levy surcharge purposes
- Private health fund statement and/or medical expenses (if more than \$1500)
- HECS and/or financial supplement loan statements
- Child care benefit letter and approved child care expenses (for year 2007 and earlier)
- Last year's tax return and assessment notice (if available)
- Details for receipts for the education tax refund claim
- Bank account details for your refund